



Morning Market Report

16. 05. 2019

XAUUSD = For Indications

Trading Date for 15/05/2019	XAU / GOLD SPOT PER TROY OUNCE
Market Opening	1296.92
Highest Bid	1300.94
Lowest Bid	1293.10
Closing Price	1296.49
Previous Closing Price	1296.92

(*Source: Bloomberg)

Gold in RM Per Gram = For Indications

(Bank Negara USDMYR Middle Rate 15/05/2019 =4.1745)

Trading Date for 15/05/2019	XAU / GOLD SPOT PER GRAM
Market Opening	174.064
Highest Bid	174.603
Lowest Bid	173.551
Closing Price	174.006
Previous Closing Price	174.064

Bursa Malaysia FGLD

(Future Gold – Cash Settlement – 1 lot contract = 100 grams)

Cash Settled Gold Futures	Contract Prices (RM)						MTD	
	Previous	Open	High	Low	Settlement	Volume	Volume	
May, 2019	173.80	0.00	0.00	0.00	173.80	0	0	
June, 2019	173.80	0.00	0.00	0.00	173.80	0	6	
July, 2019	174.30	0.00	0.00	0.00	174.30	0	6	
August, 2019	174.40	0.00	0.00	0.00	174.40	0	1	
October, 2019	174.60	0.00	0.00	0.00	174.60	0	0	
December, 2019	174.80	0.00	0.00	0.00	174.80	0	0	
February, 2020	175.40	0.00	0.00	0.00	175.40	0	0	
April, 2020	175.40	0.00	0.00	0.00	175.40	0	0	
Total						0	13	

(*Source : Bursa Malaysia) Ace Capital Growth Sdn Bhd is the current Market Maker for FGLD (Bursa Malaysia)



Fundamental News

Gold steadied on Wednesday as share markets rose but concerns about global economic growth and the U.S.-China trade fight kept the metal supported near a one-month peak.

Spot gold was steady at \$1,296.64 per ounce as of 2:07 p.m. EDT (1807 GMT). U.S. gold futures settled up 0.1% at \$1,297.80 an ounce.

“There are lot of irons in the fire from a geo-political standpoint. Iran is a part of it, but the main one is the U.S.-China trade talks, which doesn’t seem to be going anywhere at this point,” said Bob Haberkorn, senior market strategist at RJO Futures.

Concerns that the trade dispute between two world’s biggest economies could be protracted and impact the global economy have boosted bullion’s appeal over the past couple of days.

The metal, often seen as an alternative investment during times of political and financial uncertainty, rose to its highest level since April 11 at \$1,303.26 on Tuesday.

“There is no doubt that what is holding up gold prices is the China trade deal concerns ... but after Trump’s announcement of a delay in auto tariffs, investors are caught between and don’t know which way to go. That’s why you are seeing flat activity (at the moment),” said an analyst based in New York.

Gold erased earlier gains as U.S. and European stock indexes turned positive Wednesday after news that U.S. President Donald Trump planned to delay tariffs on auto imports.

“Treasuries are still going higher which shows that there is safety buying going on,” Haberkorn added.

Treasury yields fell, with the two-year yield at its lowest in 15 months as traders raised bets on a Federal Reserve rate cut after U.S. retail sales missed expectations.

U.S. retail sales unexpectedly fell in April as households cut back on purchases of motor vehicles and a range of other goods. Another report showed declining output of cars and machinery led to a surprise fall in U.S. factory production for April.

China also reported surprisingly weaker growth in retail sales and industrial output for April on Wednesday.

“Major focus now is the global economy and concerns about the economy are keeping gold up and so market participants have their eyes peeled for any signs of weakness,” the New York based analyst said.

Among other precious metals, silver was up 0.1% at \$14.80 an ounce, while platinum fell 1.6% to \$842.

Palladium rose 0.4% to \$1,341.51 an ounce.

(*Source Reuters)



Data Forthcoming Release

Time: Malaysia	Country	Today's Event	Forecast	Previous
5.00 AM	USD	TIC Long-Term Purchases	36.3B	51.9B
9.30 PM	USD	Building Permits	1.29M	1.29M
	USD	Philly Fed Manufacturing Index	10.0	8.5
	USD	Housing Starts	1.21M	1.14M
	USD	Unemployment Claims	220K	228K
11.30 PM	USD	Natural Gas Storage	105B	85B

Pivot Point Technical Analysis/ Support and Resistance

Period	Resistance 2	Resistance 1	Pivot Point	Support 1	Support 2
Gold	1304.68	1300.59	1296.84	1292.75	1289.00

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今日市场报告

16. 05. 2019

报价单位：黄金 x 美元

交易日期 15/05/2019

黄金 (美元/盎司)

开盘价	1296.92
最高价	1300.94
最低价	1293.10
收盘价	1296.49
昨日收盘价	1296.92

(*资料来源: Bloomberg)

报价单位：马币/克

(国家银行 美金马币中间汇率 15/05/2019 =4.1745)

交易日期 15/05/2019

黄金 (马币/克)

开盘价	174.064
最高价	174.603
最低价	173.551
闭市价	174.006
昨日闭市价	174.064

大马股票交易所 (FGLD) 黄金走势

(黄金期货-现金交收-合同1(手) = 100 公克)

现金交收 - 黄金	合同价格 (RM)					本月至今	
	昨日收盘价	开盘	最高	最低	成交	交投量	交投量
五月, 2019	173.80	0.00	0.00	0.00	173.80	0	0
六月, 2019	173.80	0.00	0.00	0.00	173.80	0	6
七月, 2019	174.30	0.00	0.00	0.00	174.30	0	6
八月, 2019	174.40	0.00	0.00	0.00	174.40	0	1
十月, 2019	174.60	0.00	0.00	0.00	174.60	0	0
十二月, 2019	174.80	0.00	0.00	0.00	174.80	0	0
二月, 2020	175.40	0.00	0.00	0.00	175.40	0	0
四月, 2020	175.40	0.00	0.00	0.00	175.40	0	0
Total						0	13

(*资料来源: 大马股票交易所) Ace Capital Growth Sdn Bhd 乃马股交易所的黄金期货报价商



新闻摘录

黄金价格周三企稳，因股市上涨，但全球经济增长和美中贸易战使金价维持在近一个月高点。

1807 GMT，现货金持稳于每盎司 1,296.64 美元。美国黄金期货上涨 0.1%，至每盎司 1,297.80 美元。

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“从地缘政治的角度来看，火上浇油的因素很多。伊朗是其中的一部分，但主要是美中贸易谈判，目前看来毫无成果，”RJO Futures 高级市场策略师 Bob Haberkorn 表示。

人们担心，全球最大的两个经济体之间的贸易争端可能会旷日持久，并对全球经济产生影响。这种担忧在过去几天提振了黄金的吸引力。

黄金价格周二升至 1,303.26 美元的 4 月 11 日以来最高水准。

美国总统特朗普计划推迟对汽车进口征收关税的消息传出后，美国和欧洲股市周三上扬，黄金抹去了早些时候的涨幅。

美国 4 月零售销售意外下滑，因美国家庭减少购买汽车和一系列其他商品。另一份报告显示，汽车和机械产量下降导致美国 4 月工业生产意外下滑。

周三，中国公布的 4 月零售额和工业产值增长也出人意料地疲弱。

其他贵金属中，银上涨 0.1%，至每盎司 14.80 美元，铂金下跌 1.6%，至 842 美元。

钯金上涨 0.4%，至每盎司 1,341.51 美元。

(*资料来源: Reuters)

数据预测

时间: 大马	国家	今日事件	预报	早前价格
5.00 AM	USD	TIC Long-Term Purchases	36.3B	51.9B
9.30 PM	USD	Building Permits	1.29M	1.29M
	USD	Philly Fed Manufacturing Index	10.0	8.5
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	USD	Unemployment Claims	220K	228K
11.30 PM	USD	Natural Gas Storage	105B	85B

关键点技术分析 / 支撑点; 阻力点

周期	阻力点 2	阻力点 1	关键点	支撑点 1	支撑点 2
黄金	1304.68	1300.59	1296.84	1292.75	1289.00

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